

# TMF

WEEK  
2022



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PRODUCT SHOWCASE

# IMPROVING EFFICIENCY & TIMELINESS OF TMF FILING

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# How can TMF filing be a headache today?

- Collaboration between Sponsor and CRO is challenging
  - Not all study stakeholders follow the same structure and index
  - Documents coming from many sources
  - Documents are often stored in various systems
- Bottlenecks because of personnel issues
- Process can be very manual and arduous
- Potential for lost, missed, or misplaced documents is greater
- Difficult to track metrics, maintain oversight, and remain inspection ready
- **...and it's a pain to manage!**

## Poll

# How are you managing your TMF index today?

- TMF Index on paper
- TMF Index in an Excel spreadsheet
- TMF Index in an eTMF
- No index

# Take TMF filing & indexing from headache 🤕 to happy place 😊



Pre-defined in-  
system TMF plans  
(index)



Auto-Placeholder  
Generation



Easy filing on  
placeholders or  
through Templates



Receive artifacts from  
sites/vendors in the  
Staging Area



Documents  
automatically route  
through pre-defined  
workflows

## Demo

# What we learned

- How to improve efficiency of TMF management from study start up to closure
- Set up your eTMF Plan directly in the system from a preexisting template
- Upload documents from your computer onto placeholders created automatically from your plan
- Sites can contribute documents to the TMF via email to the Staging Area without even needing access to the system!



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# *WANT TO SEE YOUR USE CASE IN ACTION?*

**SCHEDULE A PERSONALIZED DEMO**

Write **“I’m interested”** in the chat



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